

# EXHIBIT 17-C

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Supplemental Filing dated April 10, 2025, with Oppenheimer IRA Designation of Beneficiary Form (OPCO\_00768). Social Security numbers, dates of birth and account number redacted under Fed. R. Civ. P. 5.2; other account forms attached to the original omitted.



**SUPPLEMENTAL FILING IN SUPPORT OF MOTION TO BE REINSTATED AS A AS CLAIMANT**

Date: April 10, 2025

**FINRA Case No. 24-02286**

IN RE: ACCOUNTS OF LAWRENCE WEINER

Jordan Tepper Weiner, pro se, submits this supplemental filing in support of the previously filed Motion to Be Reinstated as a as Claimant, and states as follows:

1. This filing provides additional documentation and information regarding Jordan Tepper Weiner's status as a named contingent beneficiary on the Oppenheimer accounts that are the subject of this arbitration proceeding.
2. As evidenced by the attached documentation, Jordan Tepper Weiner is explicitly designated as a contingent beneficiary with a 50% allocation on Lawrence Weiner's IRA accounts, including account [REDACTED] referenced in the previously filed motion.
3. Specifically, the Oppenheimer & Co. Inc. Individual Retirement Account Designation of Beneficiary Form for Lawrence J. Weiner (Account G87-xxxx395 ) lists "JORDAN T. WEINER" as a contingent beneficiary with his relationship clearly identified as "SON" and his share designated as "50%" (see page 9 of the Account Documentation).
4. This beneficiary designation is on all accounts (G87-xxxx395 , G87-xxxx969 , and G87-xxxx977 ).
5. These accounts were established as part of Lawrence Weiner's retirement and estate planning, with the intention that his designated beneficiaries would receive the assets upon his passing.
6. As a named contingent beneficiary with a direct financial interest in the accounts, Jordan Tepper Weiner has standing to participate as a claimant in this arbitration proceeding beyond his capacity as heir and son of the decedent.
7. This beneficiary status further reinforces the arguments presented in the original Motion to Be Reinstated as a as Claimant, demonstrating that Jordan has a clear legal and contractual interest in the proper administration and disposition of these accounts.
8. There were adverse issues caused in this Arbitration, and possible future issues in possible legal proceedings, changing Jordan's status to a non-Claimant.

WHEREFORE, Jordan Tepper Weiner respectfully requests that this Honorable Panel consider this supplemental information as additional grounds for granting the Motion to Be Reinstated as a as Claimant.

Respectfully submitted,

*Jordan Tepper Weiner*

Jordan Tepper Weiner  
Pro Se Attorney for Claimant



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# OPPENHEIMER & CO. INC. INDIVIDUAL RETIREMENT ACCOUNT DESIGNATION OF BENEFICIARY FORM

## I. GENERAL INFORMATION

|                   |              |                        |        |
|-------------------|--------------|------------------------|--------|
| Name of Depositor | First        | Middle                 | Last   |
|                   | LAWRENCE     | J                      | WEINER |
| Date of Birth     | Phone Number | Social Security Number |        |
|                   |              |                        |        |

### THIS DESIGNATION APPLIES TO THE FOLLOWING OPPENHEIMER IRA ACCOUNTS:

Please indicate all applicable IRA Accounts. All accounts listed must be traditional, Roth, SIMPLE or SEP IRAs and must be for the benefit of the same individual. This designation will not apply to any other account type.

|  |     |  |  |
|--|-----|--|--|
|  | 395 |  |  |
|  |     |  |  |

## II. DESIGNATION OF BENEFICIARIES

Please check primary (may be more than one individual or entity, e.g., trust, estate) or contingent (if primary beneficiary(ies) predeceases you) for each individual beneficiary. If neither is checked, the individual will be deemed a primary beneficiary. I designate the individual(s) named below as my beneficiary(ies) of this IRA and hereby revoke all prior beneficiary(ies) designations made by me. Percentages must total 100% each for primary and contingent. If no percentages are provided (or percentages do not equal 100%), the named beneficiaries will be paid in equal shares.

|                                                                                                                                |                          |                          |                   |
|--------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|-------------------|
| <input checked="" type="checkbox"/> Primary<br><input type="checkbox"/> Contingent                                             | Name<br>TERRI P. TEPPER  | Relationship<br>SPOUSE   | Percentage<br>100 |
| <input type="checkbox"/> Check here if this is a per stirpes designation and complete Section VI*. Per Stirpes Designation VI. |                          |                          |                   |
| <input type="checkbox"/> Primary<br><input checked="" type="checkbox"/> Contingent                                             | Name<br>NORA T. ULLMAN   | Relationship<br>DAUGHTER | Percentage<br>0   |
| <input type="checkbox"/> Check here if this is a per stirpes designation and complete Section VI*. Per Stirpes Designation VI. |                          |                          |                   |
| <input type="checkbox"/> Primary<br><input checked="" type="checkbox"/> Contingent                                             | Name<br>JORDAN T. WEINER | Relationship<br>SON      | Percentage<br>0   |
| <input type="checkbox"/> Check here if this is a per stirpes designation and complete Section VI*. Per Stirpes Designation VI. |                          |                          |                   |

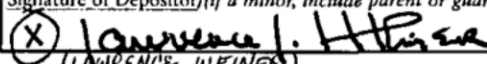
To designate more than 3 beneficiaries, please attach an additional signed page with beneficiary names and percentages specified, as well as an indication of "primary" or "contingent". You may also designate a per stirpes for any additional beneficiary(ies) as applicable.

## III. DEPOSITOR'S SIGNATURE

Please review the Oppenheimer & Co. Inc. Account Custodial Agreement for important information regarding the designation of beneficiaries. You should review this beneficiary designation and consult with your attorney and/or tax advisor regarding the legal and tax consequences of your elections.

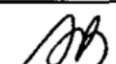
If you have Power of Attorney (POA) and are signing on behalf of the IRA owner, you must provide the POA paperwork that assigns you as POA and it must specifically indicate that you are authorized to change and add beneficiaries to the IRA.

Spousal Consent for Community or Marital Property states (Oppenheimer & Co. Inc. shall not be liable to anyone for acting in accordance with this designation): ☐ does not apply ☐ does apply (if this box is checked, you must complete Section V on page 2 of this form)

|                                                                                                               |           |
|---------------------------------------------------------------------------------------------------------------|-----------|
| Signature of Depositor (if a minor, include parent or guardian signature, Indemnification Agreement required) | Date      |
|                            | 8-30-2018 |

## IV. ACCEPTANCE SIGNATURE

Oppenheimer & Co. Inc. acknowledges receipt of the above designation/change in beneficiary, and hereby accepts such change.

|                                                                                      |         |
|--------------------------------------------------------------------------------------|---------|
| Signature of IRA Custodian                                                           | Date    |
|  | 9/14/18 |

CONFIDENTIAL

TEPPER & WEINER V. OPCO

SEP 10 2018 OPCO-00768