

EXHIBIT 17-B

Jordan Weiner's motion to be reinstated as a claimant, dated March 27, 2025
(captioned "Motion to Be Recognized as Claimant")



MOTION TO BE RECOGNIZED AS CLAIMANT

IN THE FINANCIAL INDUSTRY REGULATORY AUTHORITY ARBITRATION

March 27th, 2025.

FINRA Case No. 24-02286

IN RE: ACCOUNTS OF LAWRENCE WEINER

MOTION TO BE RECOGNIZED AS CLAIMANT

COMES NOW, Jordan Tepper Weiner, pro se, and moves this Honorable Mr. Ordower to recognize Jordan Tepper Weiner as a claimant, along *with Terri P Tepper*, in the above-captioned matter, and in support thereof states as follows:

1. Jordan Tepper Weiner is the biological son and heir of Lawrence Weiner ("Decedent"), who suffered from documented cognitive decline, Parkinson's disease, and stage 4 lung cancer prior to his death.
2. Decedent maintained accounts with Oppenheimer that are the subject of the current FINRA arbitration proceedings, including accounts G87-xxxx977, G87-xxxx969, and G87-xxxx395 referenced in the discovery motion.
3. Opposing counsel for Oppenheimer has represented to Mr. Ordower that Jordan Tepper Weiner is not a claimant in this matter, which has resulted in legal consequences that were unknown to Jordan Tepper Weiner at the time.
4. As Decedent's son and heir, Jordan Tepper Weiner has a direct legal interest in this proceeding. The accounts in question were inheritance accounts, and Jordan Tepper Weiner is an ultimate inheritor based on being Mr. Weiner's heir and only son.
5. The record clearly demonstrates Jordan Tepper Weiner's involvement in this matter, as evidenced by:
 - o Jordan Tepper Weiner's filing of the original complaint with Oppenheimer dated April 12, 2024
 - o Jordan Tepper Weiner's submission of expert testimony regarding Decedent's cognitive decline
 - o Jordan Tepper Weiner's informing Mr. Hymen of Decedent's medical conditions
 - o Jordan Tepper Weiner's role in attempting to resolve this matter through settlement offers
 - o Jordan Tepper Weiner's active participation in the three-party meeting with FINRA
6. Jordan Tepper Weiner has been actively prosecuting this claim as evidenced by the detailed Motion to Compel Complete Discovery already filed with FINRA.
7. Under FINRA Rules, including but not limited to Rule 12200 which permits arbitration claims by customers or those acting on behalf of customers, Jordan Tepper Weiner has standing to participate as a claimant in these proceedings.



8. Failure to recognize Jordan Tepper Weiner as a claimant would result in substantial prejudice to Jordan Tepper Weiner's legal interests as an heir of the Decedent and would prevent the full adjudication of the alleged breaches of fiduciary duty, exploitation of a vulnerable senior investor, and other violations of securities regulations detailed in the previously filed documents.

WHEREFORE, Jordan Tepper Weiner respectfully requests that Mr. Ordower:

- A. Recognize Jordan Tepper Weiner as a claimant, along with Terri P Tepper, in the above-captioned matter;
- B. Set aside any adverse rulings or determinations made on the basis that Jordan Tepper Weiner was not a claimant;
- C. Provide Jordan Tepper Weiner with all rights accorded to claimants in this proceeding going forward; and
- D. Grant such other and further relief as Mr. Ordower deems just and proper.

Respectfully submitted

Jordan Tepper Weiner

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